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# Utility 3.0 Roles of Future Utility

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## 5D's: Triggers

<u>Deregulation</u>
<u>Digitalization</u> (IoT/AI, DX)
<u>Decentralization</u>
<u>Decarbonization</u>
<u>Depopulation</u>



### Utility Transformation Driven by 5D's

**Utility 1.0: Vertically Integrated Utility** 



**Deregulation** 

**Utility 2.0: Unbundling of T&D Business** 

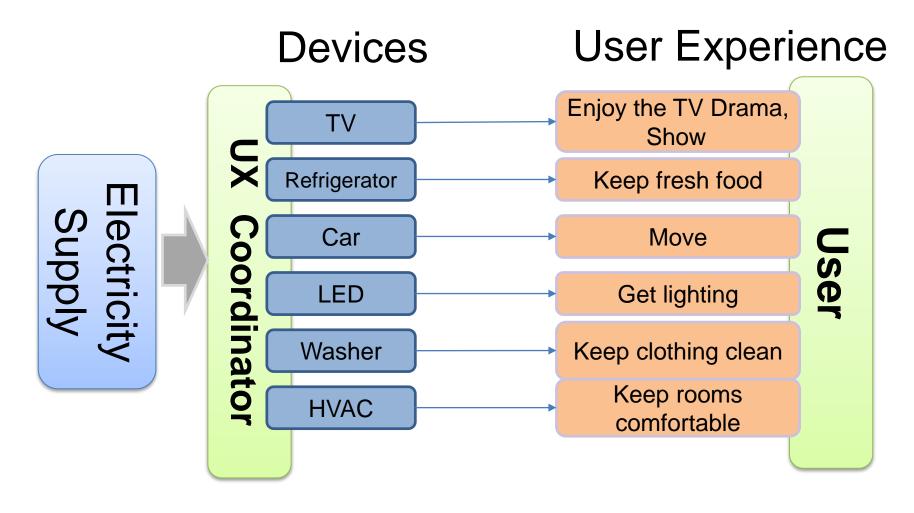


<u>Digitalization</u> <u>Decentralization</u> <u>Decarbonization</u> <u>Depopulation</u>

**Utility 3.0: Integration with Other Platforms** 

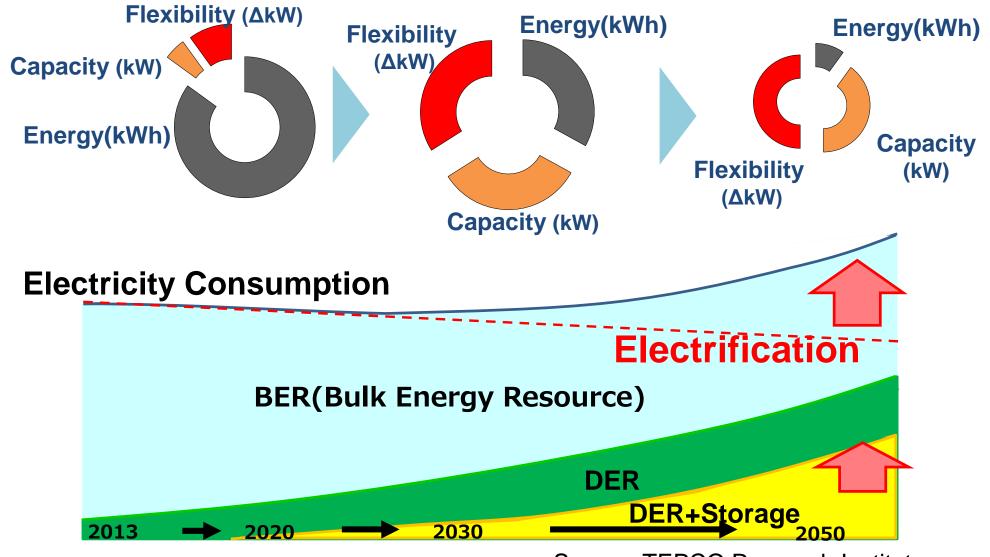


## DX of Electricity Retail Service



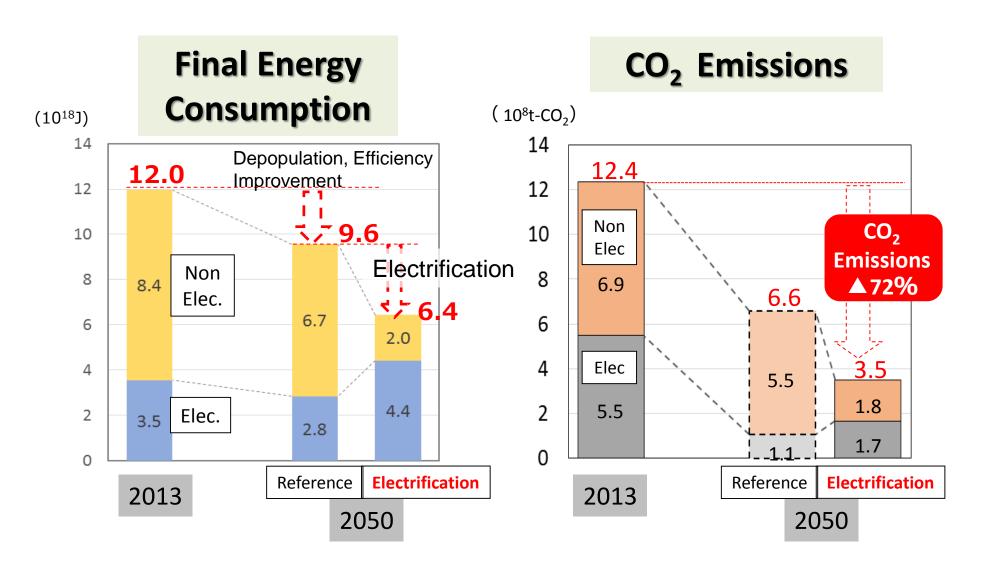


#### Energy Shift Driven by Electrification x Decentralization



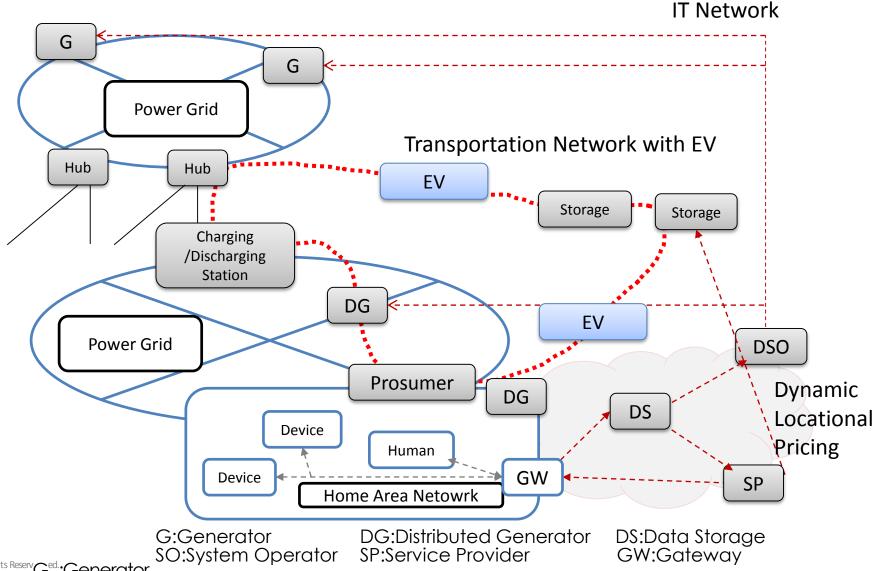
Source: TEPCO Research Institute

#### Electrification: Key to Decarbonization

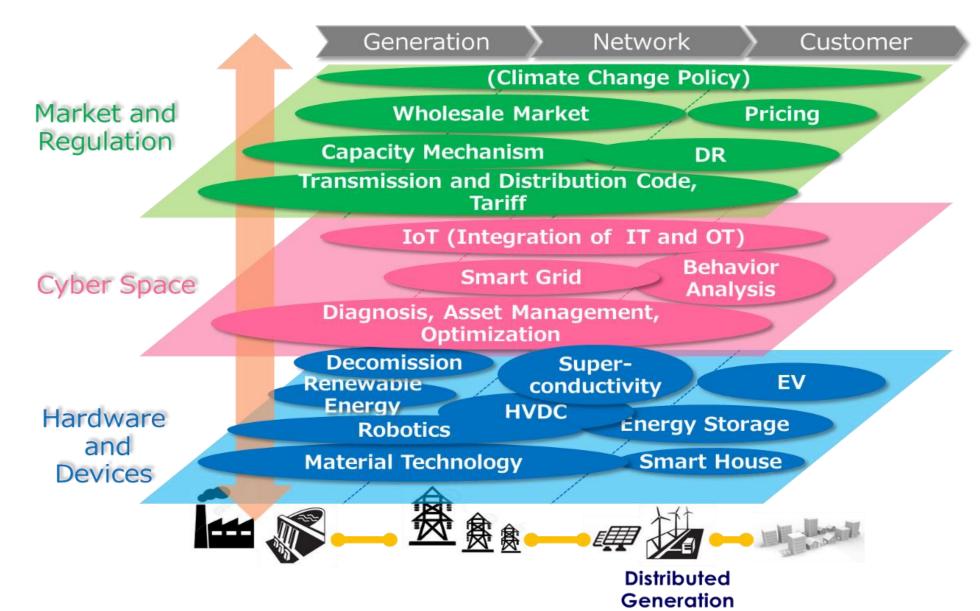




#### Integration of Transportation and Power System



## Grid as a Platform for Society 5.0 (CPS)





#### Conclusion

5D's (Deregulation, Digitalization, Decentralization, Decarbonization, Depopulation)



- Electrification of transportation and heating
- Partnership and integration with other partners



Power Grid as a Platform driving Society 5.0

